

# Mortgage Checklist



## What to Bring Along with Your Loan Application

When you initially meet with your Mortgage Consultant, please remember to bring:

- ☐ **Identification** – Driver's License and Social Security Card
- ☐ **Income Information** – A copy of your most recent pay stub and W-2 forms for the past two years
- ☐ **Bank Account Information** – Recent copies of Statements of all Checking and Savings accounts

If you're refinancing an existing home

- ☐ **Current Mortgage Statement**
- ☐ **Property Tax Assessment**
- ☐ **Identification**
- ☐ **Income Information**

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